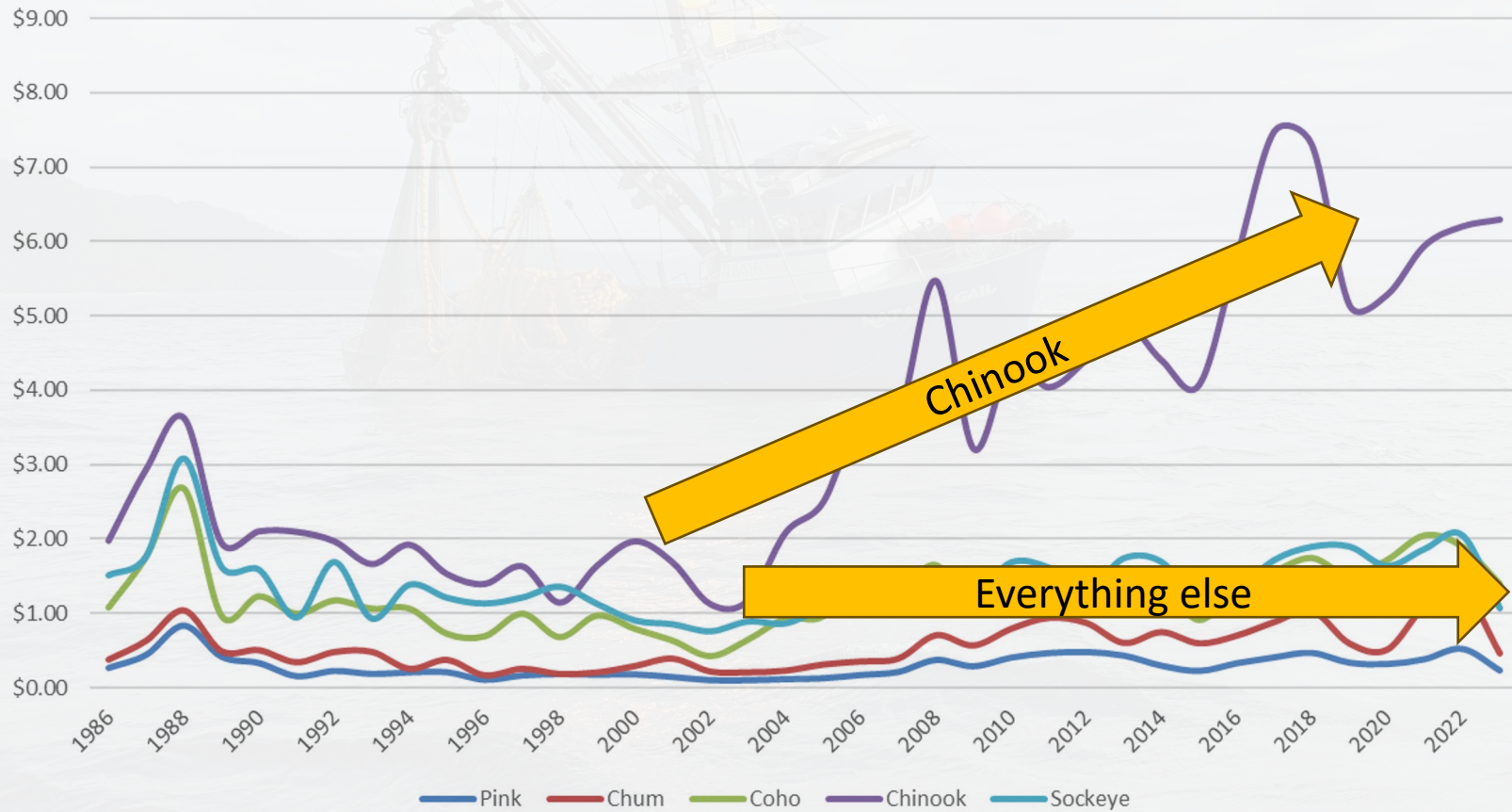




2023 Salmon Value

2023 Commercial Salmon Value - PRICES

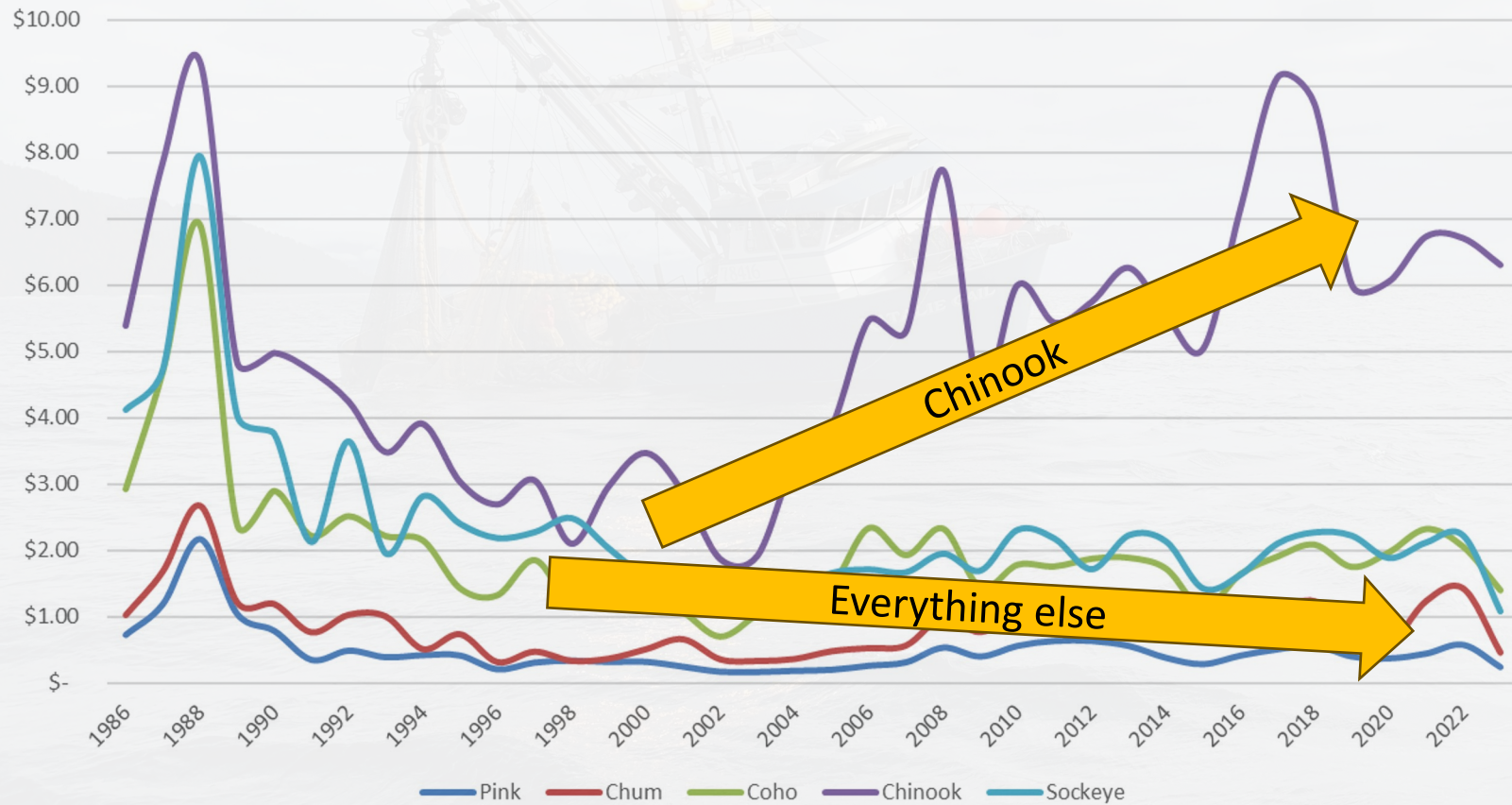
Salmon Price History



	2023 \$/lb	Rank/38 years
Pink	\$0.23	20
Chum	\$0.46	22
Coho	\$1.39	13
Chinook	\$6.30	3
Sockeye	\$1.07	30

2023 Commercial Salmon Value - PRICES

Salmon Price - Adjusted for CPI

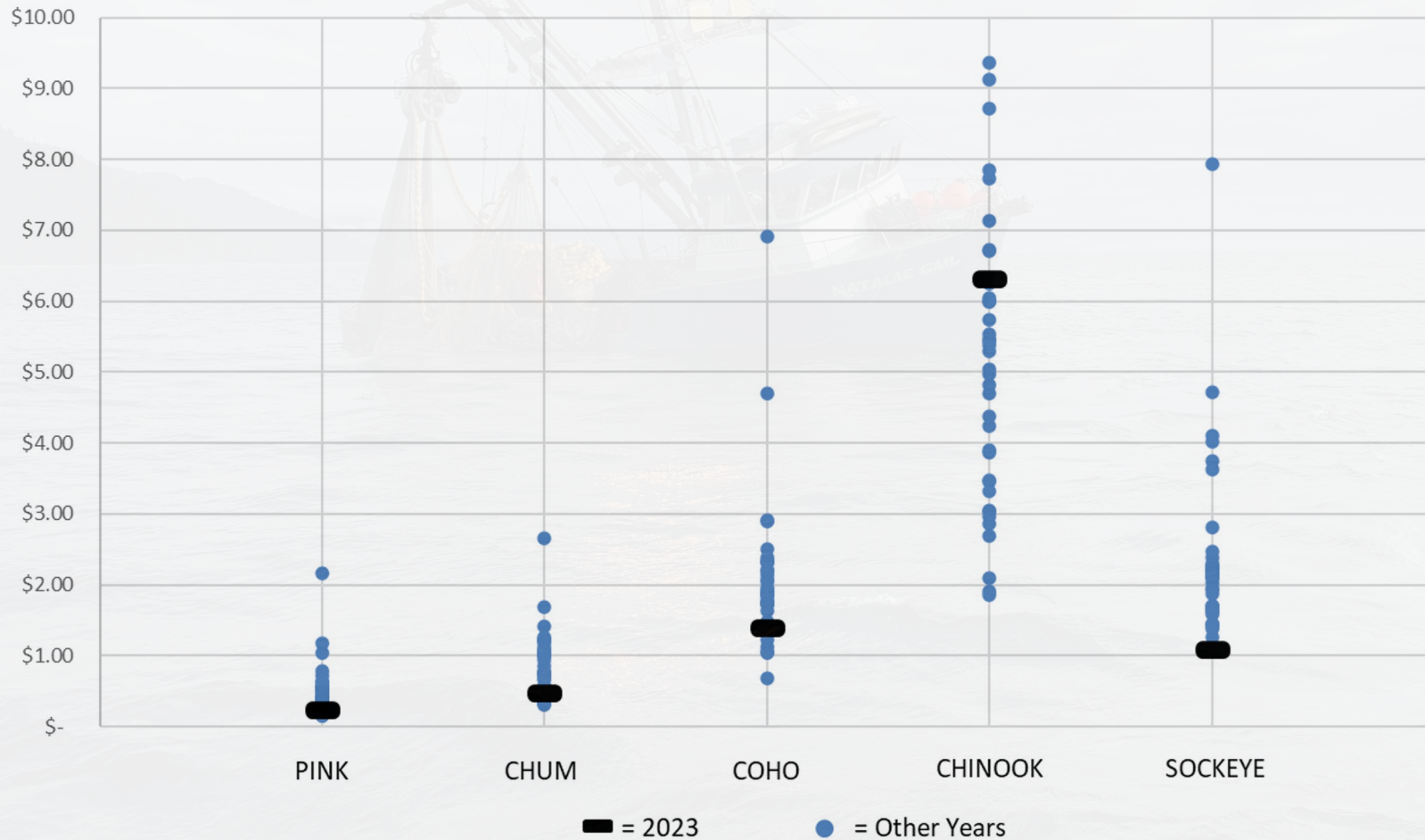


	2023 \$/lb	Rank/38 years
Pink	\$0.23	33
Chum	\$0.46	32
Coho	\$1.39	31
Chinook	\$6.30	9
Sockeye	\$1.07	38

With CPI ADJ

2023 Commercial Salmon Value - PRICES

AVG Price by Species by Year - ADJ for CPI

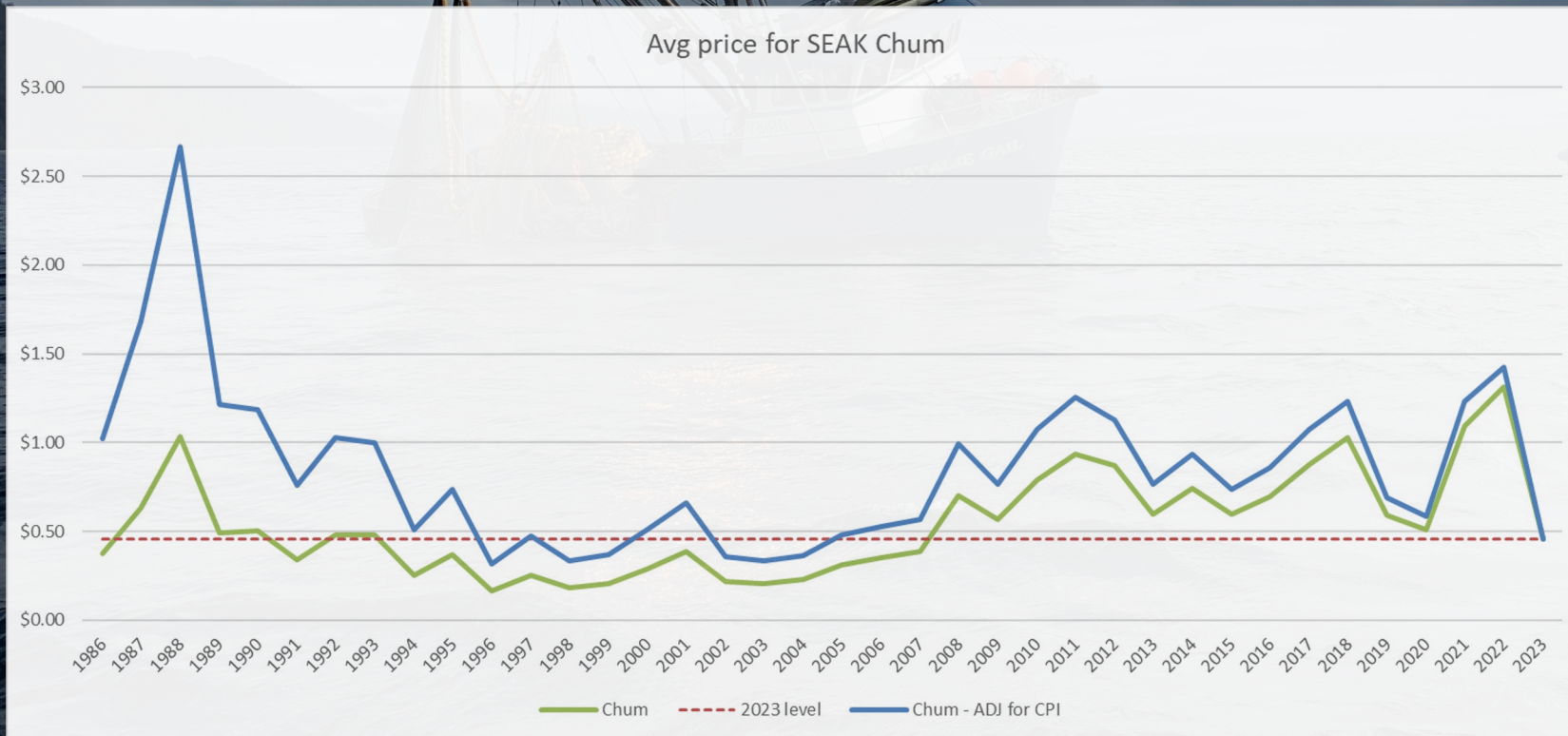


	2023 \$/lb	Rank/38 years
Pink	\$0.23	33
Chum	\$0.46	32
Coho	\$1.39	31
Chinook	\$6.30	9
Sockeye	\$1.07	38

With CPI ADJ

2023 Commercial Salmon Value - PRICES

2023 Avg Chum Price = \$0.46/lb.

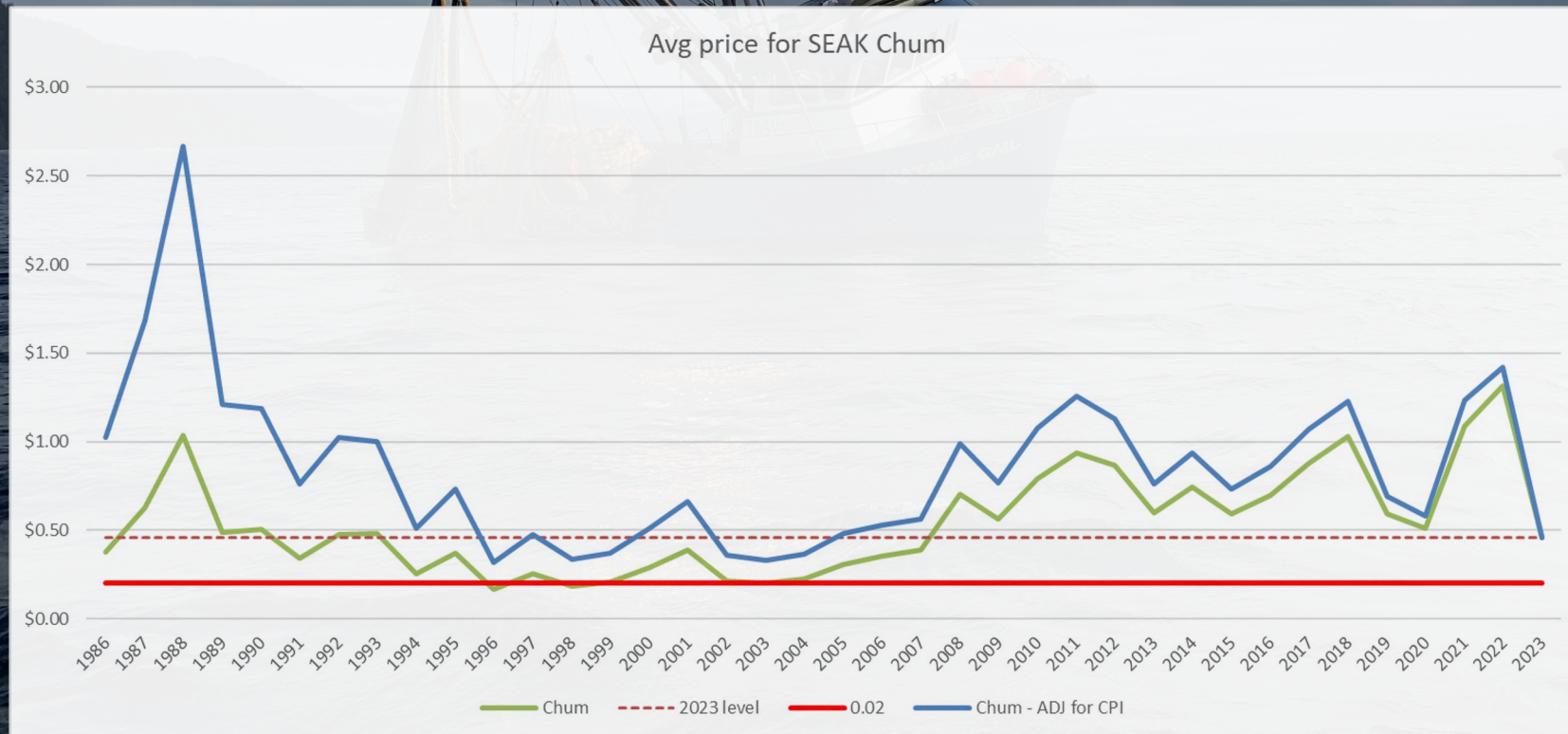


22nd out of 38 years
32nd with CPI ADJ
Lowest since 2007



2023 Commercial Salmon Value - PRICES

What about \$.20 / lb.?



Worst Ever!

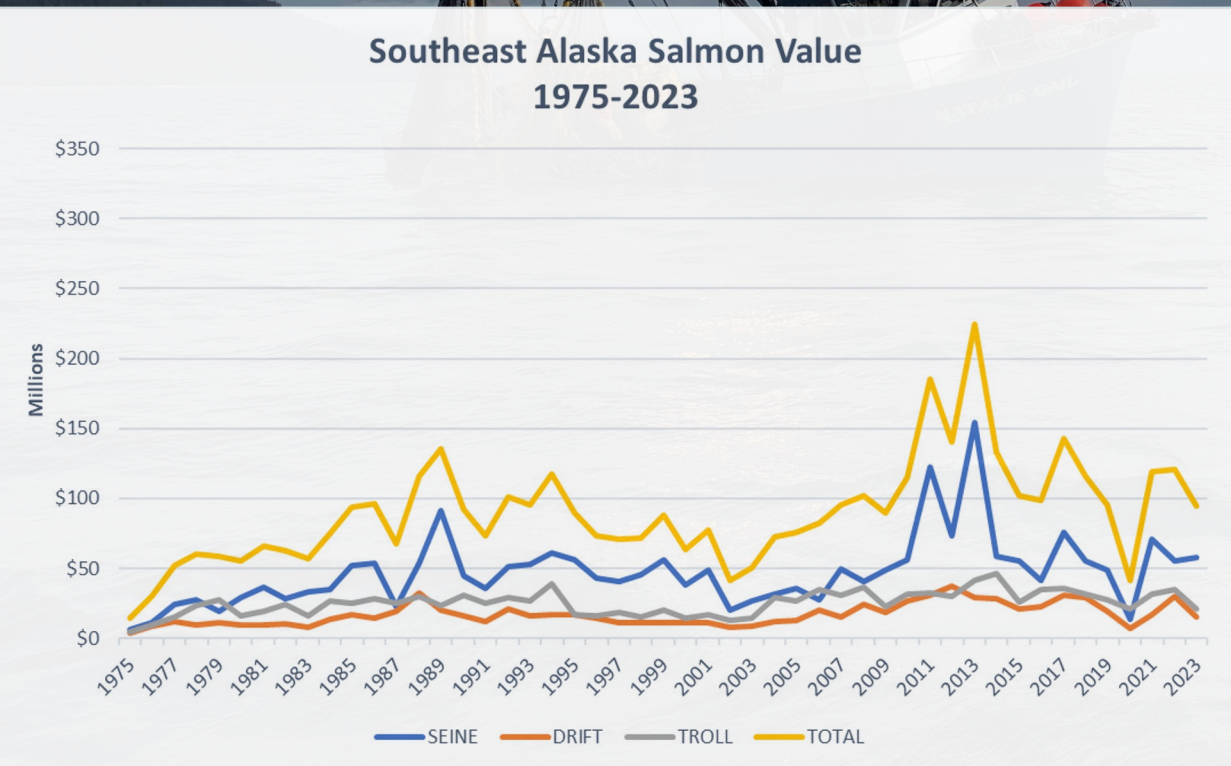


2023 Commercial Salmon Value – SEAK

SOUTHEAST ALASKA SALMON VALUE								
					RANK of 49 years			
	SEINE	DRIFT	TROLL	TOTAL	SEINE	DRIFT	TROLL	TOTAL
2023	\$ 57,752,687	\$ 15,444,305	\$ 21,017,252	\$ 94,214,244	9	25	33	21
5-yr-avg	\$ 48,800,629	\$ 20,523,311	\$ 29,194,748	\$ 98,518,689				
% of 5-yr-avg	118%	75%	72%	96%				
10-yr-avg	\$ 62,902,289	\$ 23,454,088	\$ 33,016,122	\$ 119,372,499				
% of 10-yr-avg	92%	66%	64%	79%				

2023 SEAK Comm Value = \$94.2 million

- Excludes Cost Rec
- Ranks 21st in 49 years



\$ 94.2 M

21st in 49 years



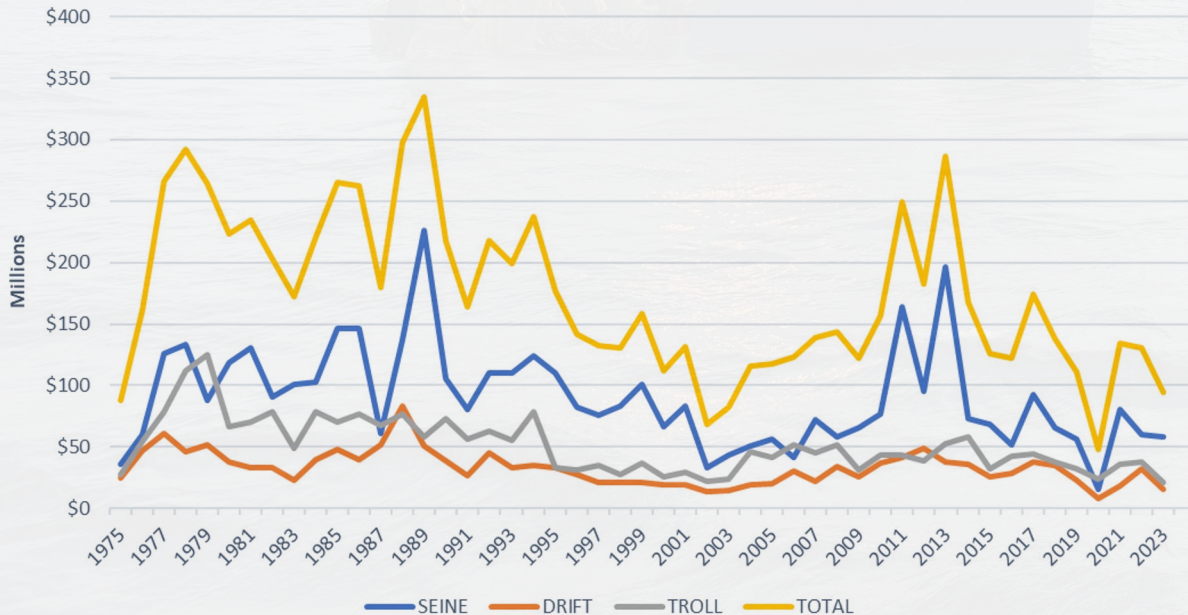
2023 Commercial Salmon Value – SEAK

SOUTHEAST ALASKA SALMON VALUE Adjusted for CPI to 2023 Value					RANK of 49 years			
	SEINE	DRIFT	TROLL	TOTAL	SEINE	DRIFT	TROLL	TOTAL
2023	\$ 57,752,687	\$ 15,444,305	\$ 21,017,252	\$ 94,214,244	40	46	49	45
5-yr-avg	\$ 55,686,490	\$ 23,426,117	\$ 33,307,846	\$ 112,420,454				
% of 5-yr-avg	104%	66%	63%	84%				
10-yr-avg	\$ 76,016,319	\$ 28,136,868	\$ 39,610,077	\$ 143,763,264				
% of 10-yr-avg	76%	55%	53%	66%				

2023 SEAK Comm Value = \$94.2 million

- Excludes Cost Rec
- Ranks 45th in 49 years WITH CPI ADJ

Southeast Alaska Salmon Value Adjusted for CPI
1975-2023



\$ 94.2 M

With CPI ADJ

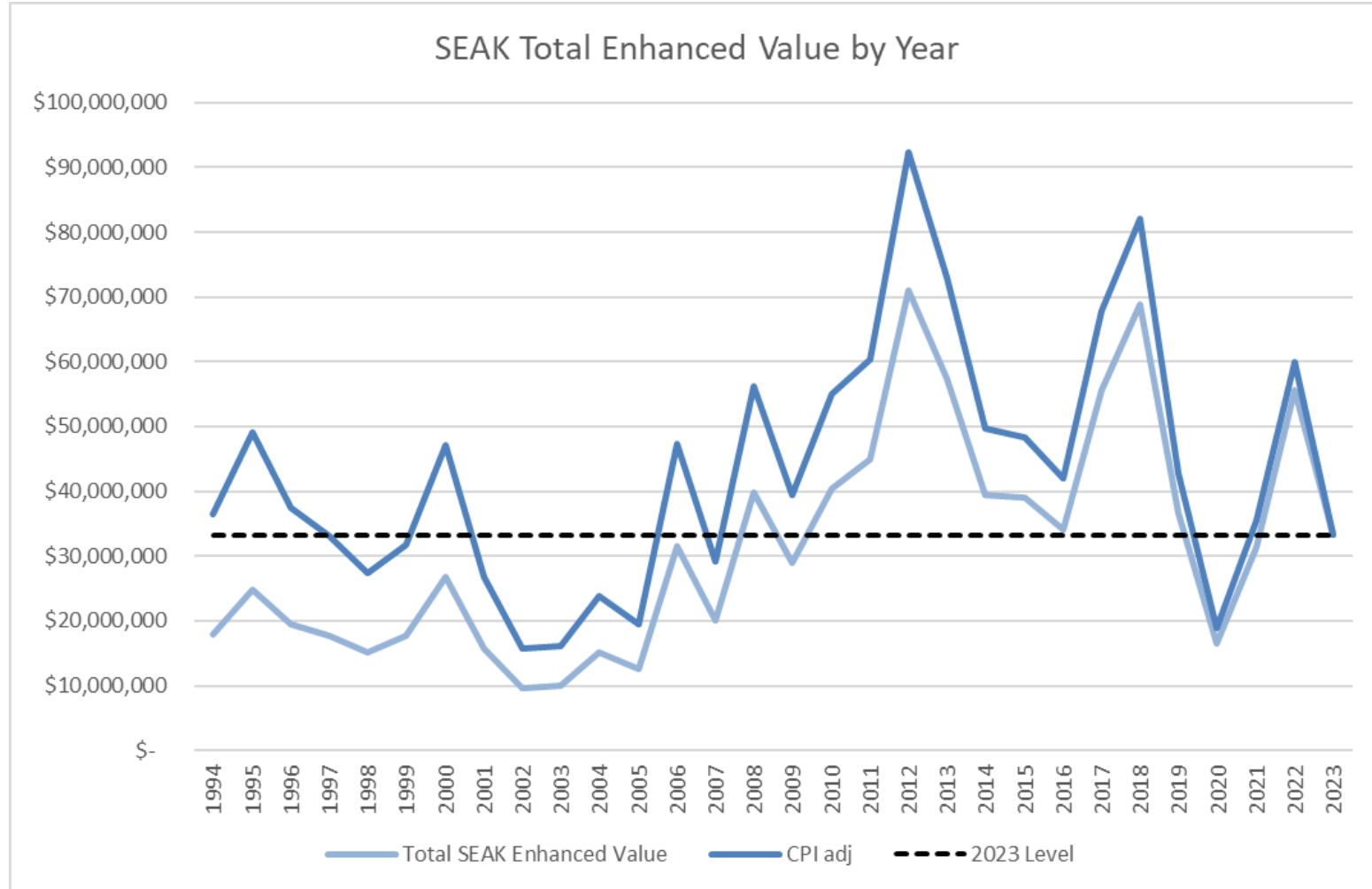
45th in 49 years



A fishing vessel named 'SANDRA JO' is shown from a front-quarter perspective, sailing on a deep blue sea. The vessel has a white hull with a dark stripe and a cabin structure. Its mast is tall with various rigging and antennas. In the background, a large, forested mountain rises, partially shrouded in mist. The sky is overcast with grey clouds. The text '2023 Allocation Estimates' is overlaid in white, sans-serif font across the center of the image.

2023 Allocation Estimates

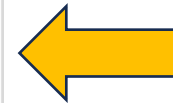
2023 Allocation Estimates



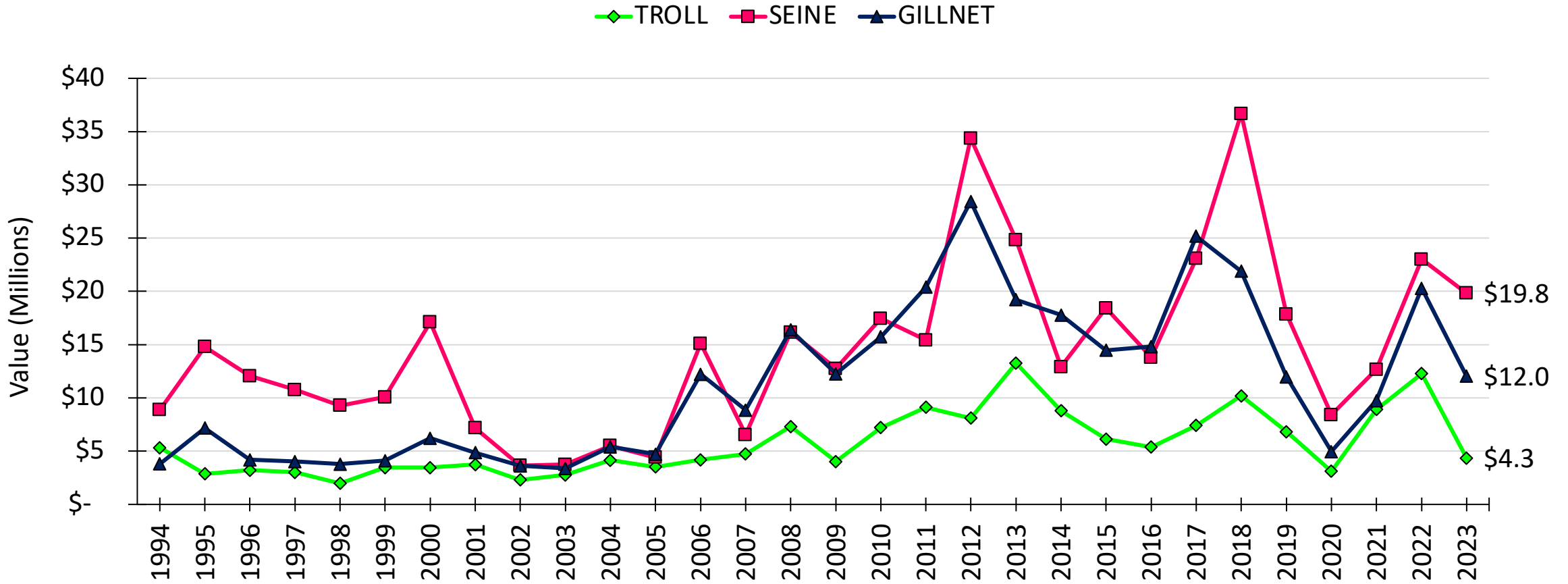
\$ 33.2 M

13th in 30 years

**20th in 30 years
(with CPI ADJ)**

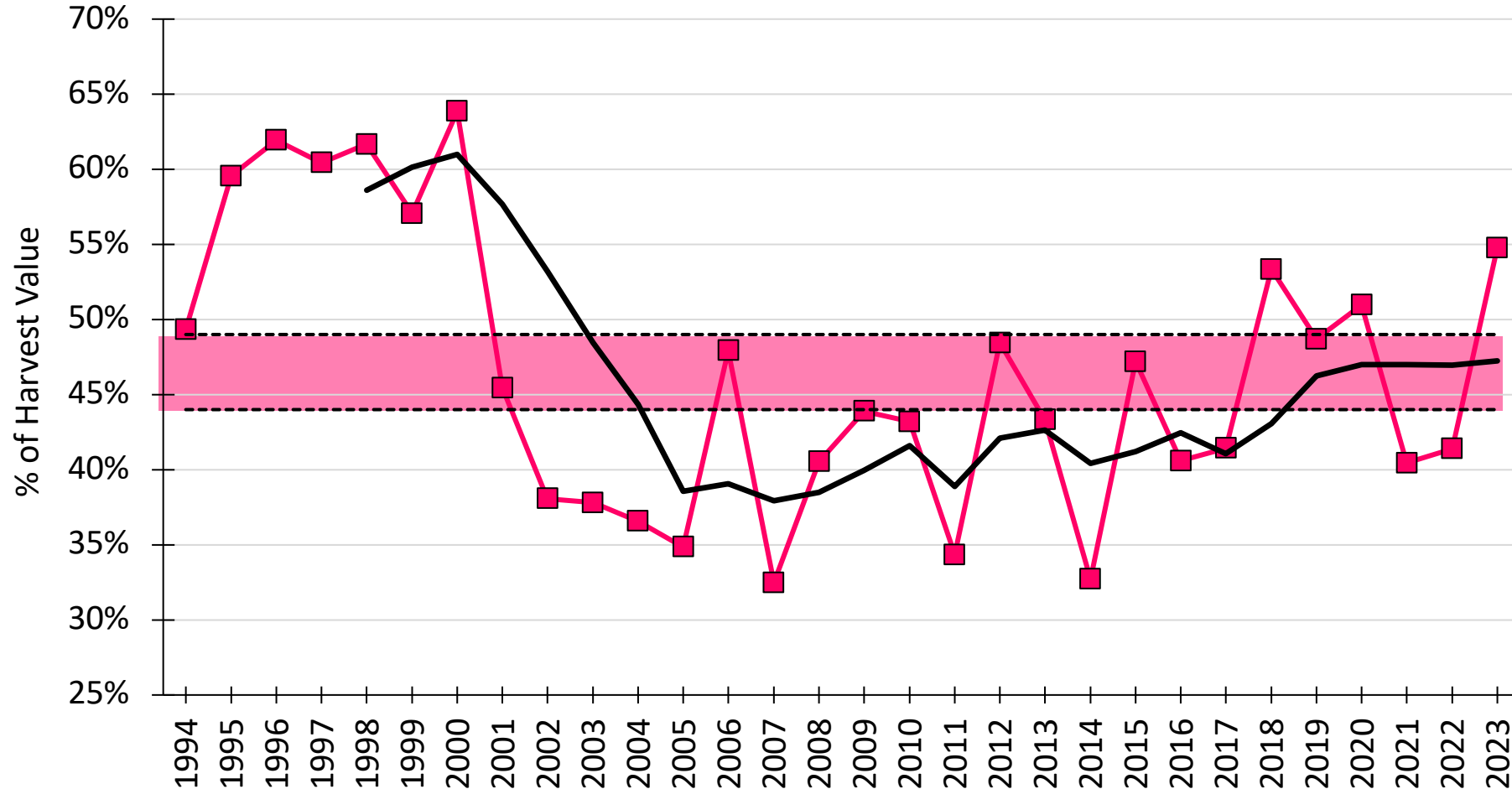


2023 Enhanced Salmon Value Estimates by Gear



2023 Allocation Estimates - SEINE

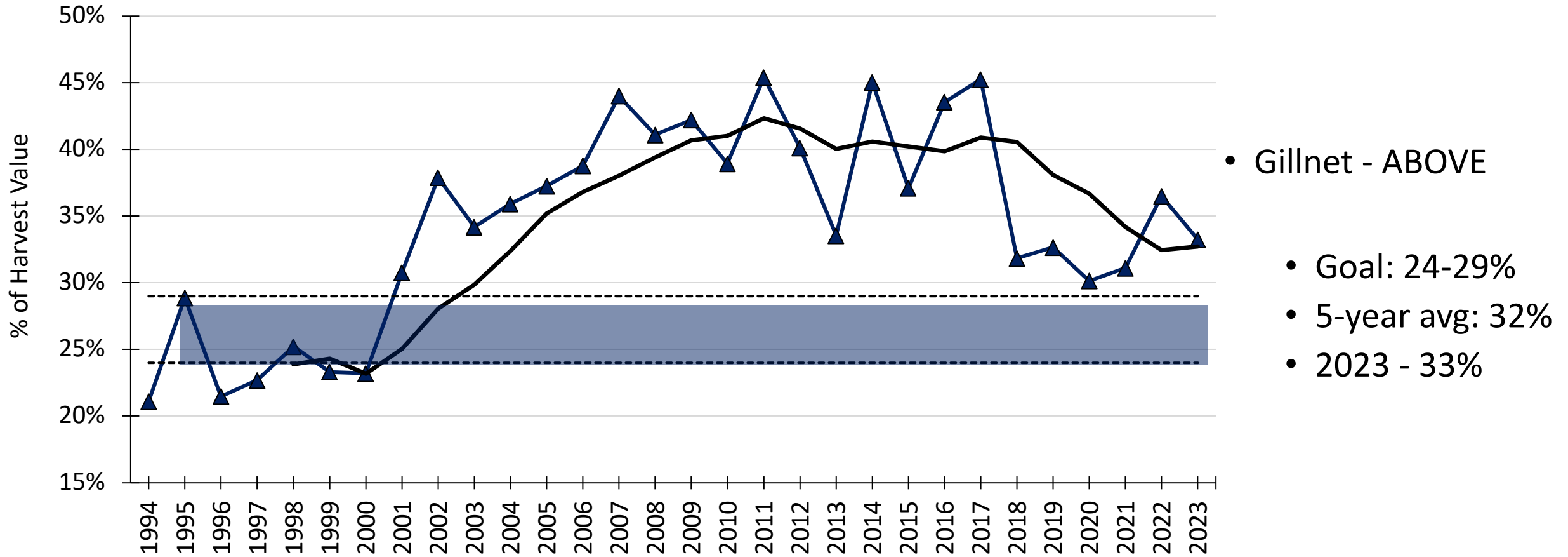
SEINE: 44-49%



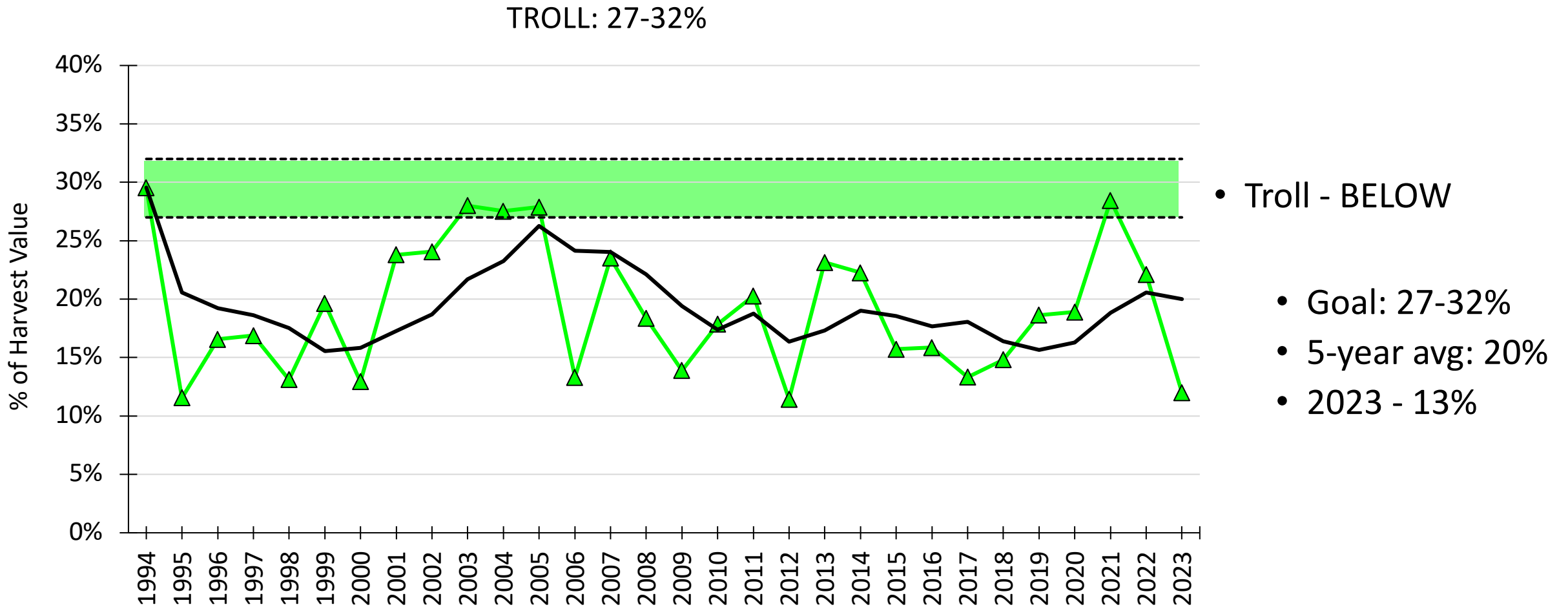
- Seine - WITHIN
- Goal: 44-49%
- 5-year avg: 47%
- 2023 - 58%

2023 Allocation Estimates - GILLNET

GILLNET: 24-29%



2023 Allocation Estimates - TROLL



2023 Operator Estimates

NSRAA Value				
	Troll	Gillnet	Seine	Total
COHO	\$ 261,300	\$ 9,600	\$ 4,900	\$ 275,800
CHIN	\$ 231,900	\$ 130,100	\$ 169,400	\$ 531,400
CHUM	\$ 516,100	\$ 1,120,900	\$ 7,217,700	\$ 8,854,700
SJ Chum	\$ -	\$ -	\$ -	\$ -
ALL SPECIES:	<u>\$ 1,009,300</u>	<u>\$ 1,260,600</u>	<u>\$ 7,392,000</u>	
TOTAL COMMERCIAL VALUE:				<u>\$ 9,661,900</u>

Chum includes all Deep Inlet catch (NSRAA + SJH contrib.)

***NO HF ASSESSMENT ADJ THIS YEAR (NO TAX)

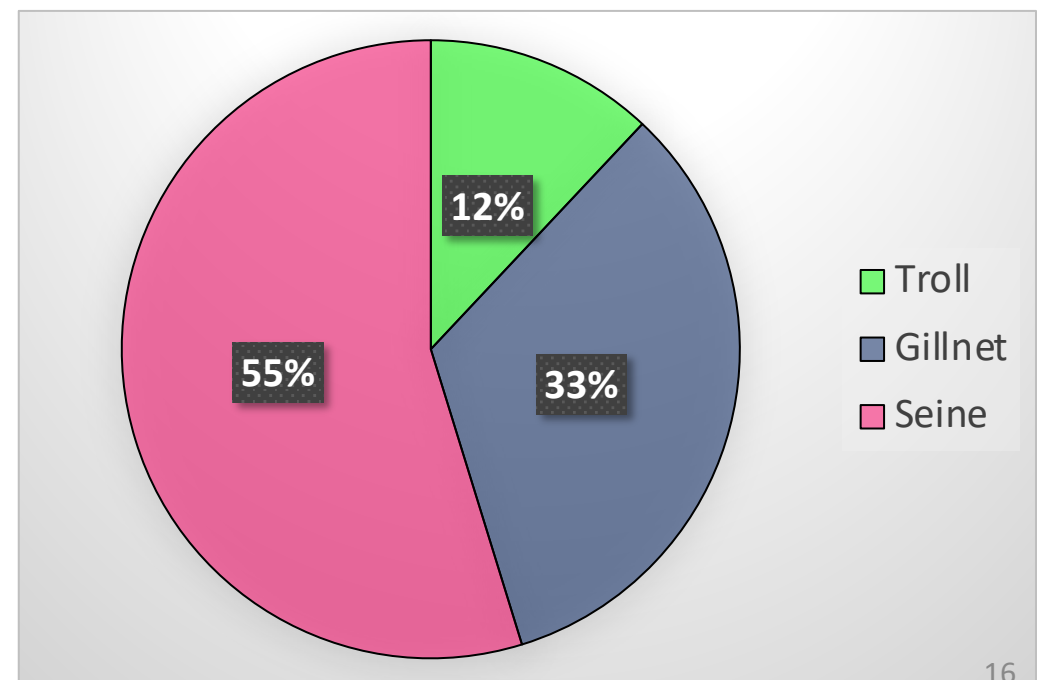
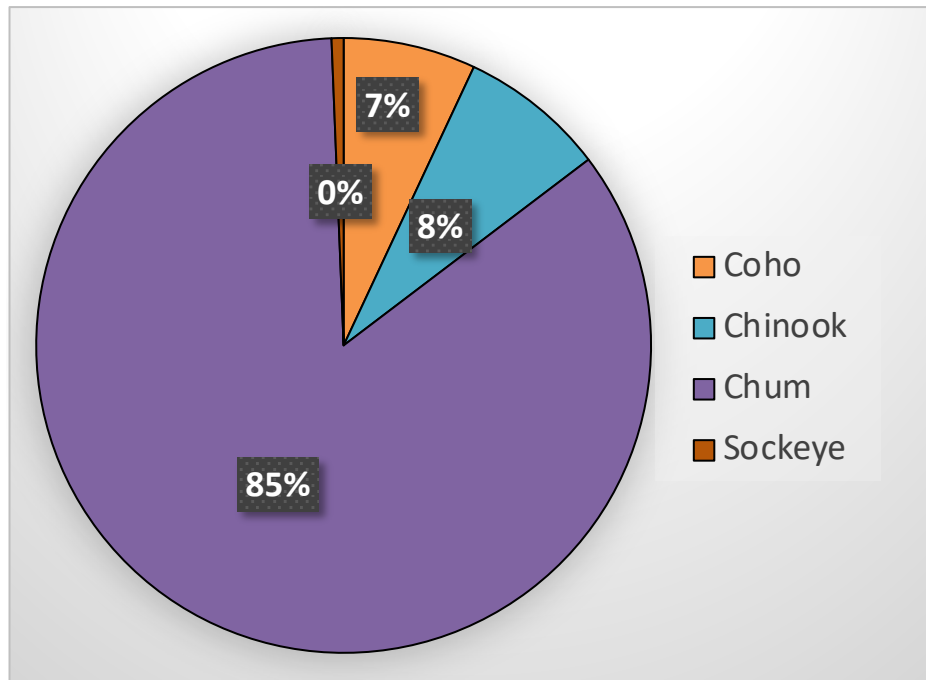
DIPAC Value				
	Troll	Gillnet	Seine	Total
COHO	\$ -	\$ 7,600	\$ -	\$ 7,600
CHIN	\$ 8,100	\$ 15,900	\$ -	\$ 24,000
CHUM	\$ 34,600	\$ 6,161,800	\$ 1,103,400	\$ 7,299,800
SOCKEYE	\$ -	\$ 201,800	\$ 26,000	\$ 227,800
ALL SPECIES:	<u>\$ 42,700</u>	<u>\$ 6,387,100</u>	<u>\$ 1,129,400</u>	
TOTAL COMMERCIAL VALUE:				<u>\$ 7,559,200</u>

SSRAA Value				
	Troll	Gillnet	Seine	Total
COHO	\$ 1,551,500	\$ 237,900	\$ 72,800	\$ 1,862,200
CHIN	\$ 651,800	\$ 939,100	\$ 643,600	\$ 2,234,500
CHUM	\$ 697,300	\$ 3,192,700	\$ 10,503,300	\$ 14,393,300
SOCKEYE	\$ -	\$ -	\$ -	\$ -
ALL SPECIES:	<u>\$ 2,900,600</u>	<u>\$ 4,369,700</u>	<u>\$ 11,219,700</u>	
TOTAL COMMERCIAL VALUE:				<u>\$ 18,490,000</u>

AKI Value				
	Troll	Gillnet	Seine	Total
COHO	\$ 372,300	\$ -	\$ -	\$ 372,300
CHIN	\$ -	\$ -	\$ -	\$ -
CHUM	\$ -	\$ -	\$ 3,200	\$ 3,200
PINK	\$ -	\$ -	\$ -	\$ -
ALL SPECIES:	<u>\$ 372,300</u>	<u>\$ -</u>	<u>\$ 3,200</u>	
TOTAL COMMERCIAL VALUE:				<u>\$ 375,500</u>

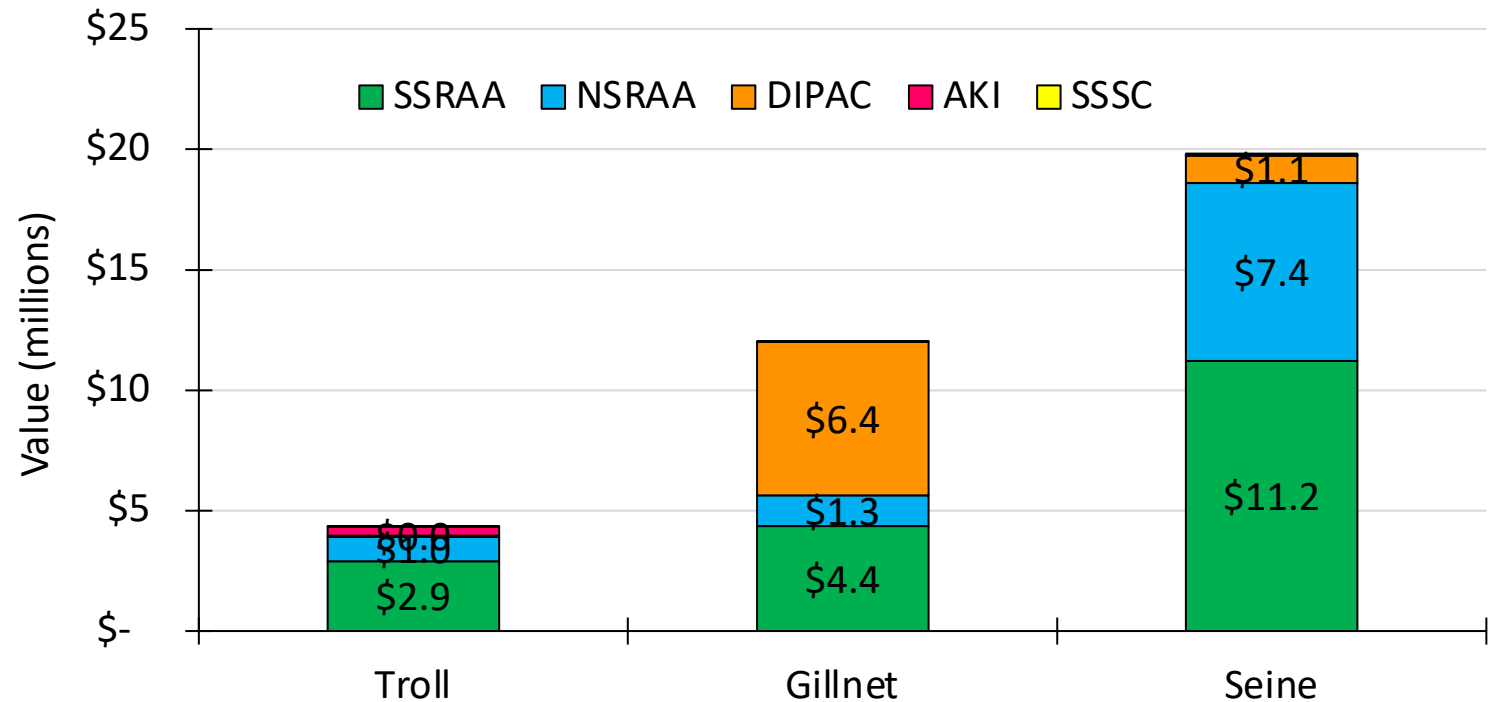
2023 Enhanced Value by Species and Gear

	Troll	Gillnet	Seine	Total	Species %
Coho	\$ 2,190,000	\$ 255,000	\$ 78,000	\$ 2,523,000	7%
Chinook	\$ 892,000	\$ 1,085,000	\$ 813,000	\$ 2,790,000	8%
Chum	\$ 1,264,000	\$ 10,494,000	\$ 18,916,000	\$ 30,674,000	85%
Sockeye	\$ -	\$ 202,000	\$ 26,000	\$ 228,000	1%
Total	\$ 4,346,000	\$ 12,036,000	\$ 19,833,000	\$ 36,215,000	
Gear %	12%	33%	55%		



2023 Enhanced Value by Agency

	Troll	Gillnet	Seine	Total
NSRAA	\$ 1,009,000	\$ 1,261,000	\$ 7,392,000	\$ 9,662,000
SSRAA	\$ 2,901,000	\$ 4,370,000	\$ 11,220,000	\$ 18,491,000
DIPAC	\$ 44,000	\$ 6,387,000	\$ 1,130,000	\$ 7,561,000
AKI	\$ 372,000	\$ -	\$ 3,000	\$ 375,000
SSSC	\$ 19,000	\$ 18,000	\$ 89,000	\$ 126,000
TOTAL	\$ 4,345,000	\$ 12,036,000	\$ 19,834,000	\$ 36,215,000
	12%	33%	55%	

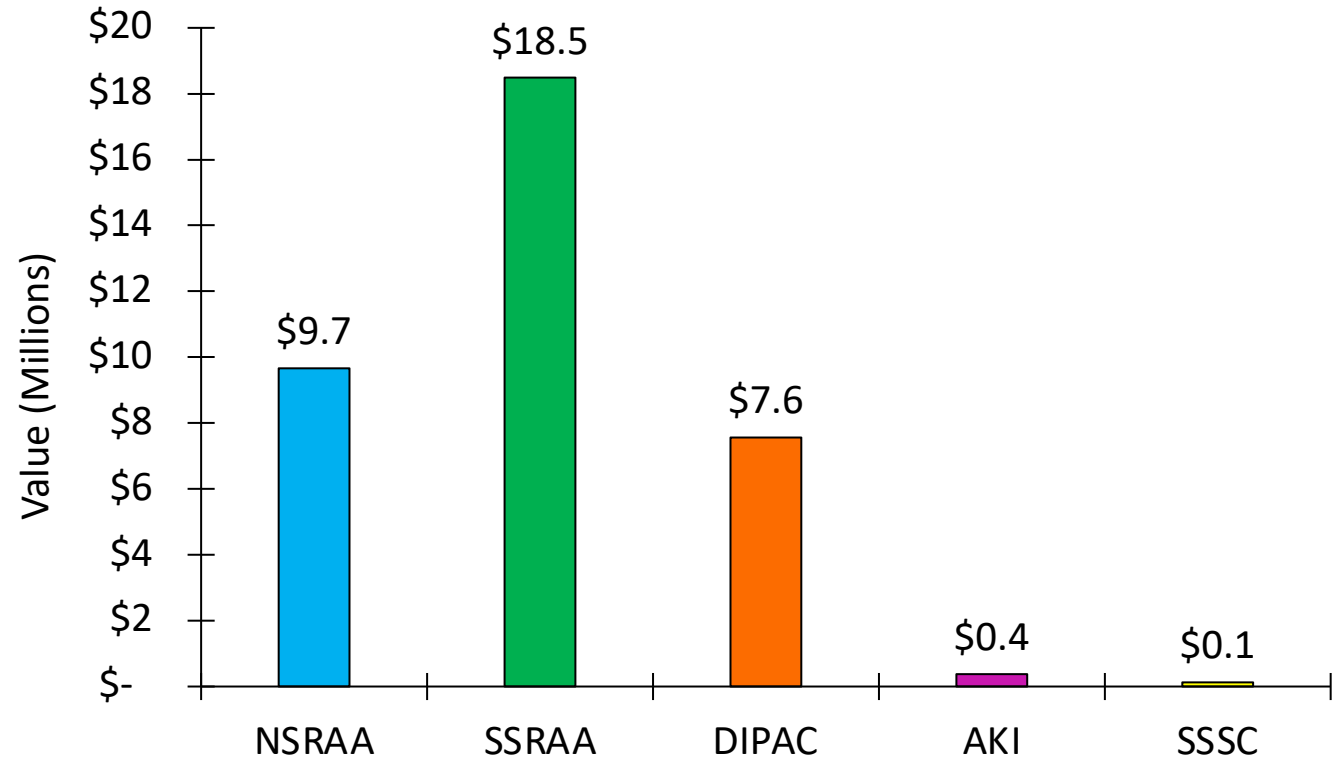


2023 Allocation Estimates

2023 Enhanced		
Gear	Value	% of enhanced
Troll	\$ 4,345,451	12%
Seine	\$ 19,833,058	55%
Gillnet	\$ 12,035,776	33%
Total	\$ 36,214,285	100%

2023 Total Value	
Value	% enhanced
\$ 23,185,245	19%
\$ 57,013,683	35%
\$ 16,070,371	75%
\$ 96,269,299	38%

2023 Enhancement Value by Agency



2023 ROI

Annual Return On Investment (Dollars)			
Year	Troll	Seine	Gillnet
1994	\$ 3.55	\$ 3.84	\$ 6.36
1995	\$ 4.74	\$ 7.83	\$ 13.14
1996	\$ 5.56	\$ 8.39	\$ 8.67
1997	\$ 4.31	\$ 7.78	\$ 11.08
1998	\$ 3.39	\$ 5.80	\$ 10.14
1999	\$ 4.64	\$ 4.95	\$ 10.92
2000	\$ 6.81	\$ 13.99	\$ 17.95
2001	\$ 6.28	\$ 3.90	\$ 13.29
2002	\$ 4.83	\$ 5.00	\$ 13.87
2003	\$ 5.24	\$ 3.67	\$ 11.67
2004	\$ 3.76	\$ 4.79	\$ 14.28
2005	\$ 3.39	\$ 3.07	\$ 11.30
2006	\$ 3.03	\$ 17.29	\$ 19.35
2007	\$ 4.09	\$ 3.39	\$ 18.56
2008	\$ 5.67	\$ 12.14	\$ 21.56
2009	\$ 4.86	\$ 7.78	\$ 20.99
2010	\$ 6.53	\$ 9.32	\$ 18.62
2011	\$ 8.37	\$ 3.21	\$ 20.84
2012	\$ 8.06	\$ 14.67	\$ 24.31
2013	\$ 9.70	\$ 4.37	\$ 20.75
2014	\$ 5.29	\$ 6.38	\$ 19.88
2015	\$ 6.92	\$ 10.12	\$ 22.39
2016	\$ 4.21	\$ 10.05	\$ 20.74
2017	\$ 6.16	\$ 9.16	\$ 26.30
2018	\$ 9.74	\$ 21.26	\$ 24.08
2019	\$ 7.31	\$ 11.30	\$ 19.20
2020	\$ 13.33	\$ 17.38	\$ 6.42
2021	\$ 9.39	\$ 6.07	\$ 21.31
2022	\$ 10.79	\$ 12.78	\$ 21.44
2023	\$ 5.25	\$ 10.60	\$ 23.96
Average	\$ 6.17	\$ 8.68	\$ 17.11

Questions?

